

Steven J. Reisman, Esq.
Cindi M. Giglio, Esq.
Jerry L. Hall, Esq. (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
575 Madison Avenue
New York, NY 10022
Telephone: (212) 940-8800
Facsimile: (212) 940-8876
sreisman@kattenlaw.com
cindi.giglio@kattenlaw.com
jerry.hall@kattenlaw.com

Peter A. Siddiqui, Esq. (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
525 W. Monroe Street
Chicago, IL 60661
Telephone: (312) 902-5455
Facsimile: (312) 902-1061
peter.siddiqui@kattenlaw.com

Counsel to Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
SIZMEK INC., <i>et al.</i> , ¹)	Case No. 19-10971 (SMB)
)	
Debtors.)	(Jointly Administered)
)	

**AGENDA FOR HEARING TO BE HELD
AUGUST 1, 2019 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: August 1, 2019 at 10:00 a.m. (ET)

Location of Hearing: U.S. Bankruptcy Court
Courtroom 723
One Bowling Green
New York, NY 10004

Copies of Motions and Applications

Copies of each pleading identified below can be viewed and/or obtained (i) from the Debtors' proposed claims and noticing agent, Stretto, at <https://cases.stretto.com/sizmek> or (ii) by accessing the Court's website at www.nysb.uscourts.gov.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sizmek Inc. (4624); Point Roll, Inc. (3173); Sizmek DSP, Inc. (2319); Sizmek Technologies, Inc. (6402); Wireless Artist LLC (0302); Wireless Developer, Inc. (9686); X Plus One Solutions, Inc. and (8106); X Plus Two Solutions, LLC (4914). The location of the Debtors' service address for purposes of these chapter 11 cases is: 401 Park Avenue South, 5th Floor, New York, NY 10016.

A. Uncontested Matters

1. **Kasoff Retention Motion.** Motion for Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing Retention and Employment of Barry Kasoff of Realization Services, Inc. as Chief Financial Officer [Docket No. 312].

Objection Deadline: July 25, 2019 at 4:00 p.m. (ET).

Responses Received: Debtors received informal comments from the Office of the United States Trustee and has made modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

Related Documents:

- a. Supplement to Motion for Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing Retention and Employment of Barry Kasoff of Realization Services, Inc. as Chief Financial Officer [Docket No. 359].

Status: This matter is going forward.

2. **Motion to Extend Time to Assume or Reject.** Debtors' Motion to Extend the Time Within Which Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 334]

Objection Deadline: July 25, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- a. Certificate of No Objection Regarding Debtors' Motion to Extend the Time Within Which Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 365].

Status: The Debtors filed a Certificate of No Objection [Docket No. 356] and respectfully request that the Court enter the proposed order attached thereto. No hearing is required unless the Court has questions or concerns.

B. Resolved Matters

1. **Data Sales Motion.** Data Sales Co., Inc.'s Motion for Allowance and Immediate Payment of Administrative Expense Claim [Docket No. 227].

Objection Deadline: July 25, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- a. Notice of Hearing for Allowance and Immediate Payment of Administrative Expense for Data Sales Co., Inc. [Docket No. 228].
- b. Notice of Adjournment [Docket No. 316].
- c. Notice of Withdrawal of Data Sales Co., Inc.'s Motion for Allowance and Immediate Payment of Administrative Expense Claim [Docket No. 358].

Status: Per the Notice of Withdrawal [Docket No. 358], Data Sales Co., Inc. has withdrawn the Motion. No hearing is required unless the Court has questions or concerns.

Dated: July 30, 2019
New York, New York

/s/ Steven J. Reisman

KATTEN MUCHIN ROSENMAN LLP

Steven J. Reisman, Esq.

Cindi M. Giglio, Esq.

Jerry L. Hall, Esq. (admitted *pro hac vice*)

575 Madison Avenue

New York, NY 10022

Telephone: (212) 940-8800

Facsimile: (212) 940-8876

Email: sreisman@kattenlaw.com

cindi.giglio@kattenlaw.com

jerry.hall@kattenlaw.com

-and-

Peter A. Siddiqui, Esq. (admitted *pro hac vice*)

KATTEN MUCHIN ROSENMAN LLP

525 W. Monroe Street

Chicago, IL 60661

Telephone: (312) 902-5455

Email: peter.siddiqui@kattenlaw.com

Counsel to the Debtors and Debtors-in-Possession